



APPLICATION FOR RECORDS RETENTION SCHEDULE

OFFICE OF THE SECRETARY OF STATE
DEPARTMENT OF ARCHIVES AND HISTORY
RECORDS MANAGEMENT DIVISION

INSTRUCTIONS: See Publication No. 76-RM-1 for instructions on completing this form. Forward signed original to Department of Archives and History, Records Management Division, 330 Capitol Avenue, Atlanta, Georgia, 30334, Attention: Scheduling Section.

| FOR AGENCY USE | | 1. Agency Address | FOR RECORDS MANAGEMENT USE | |
|---|--|--|-------------------------------------|-------------------------------------|
| Application Date | | Department of Education Office of Instructional Services Associate Superintendent's Office Atlanta, Georgia 30334 | Application Number 81-425 | |
| Application Number | | | Date Received OCT 26 1981 | Date Completed NOV 4 1981 |
| 2. Person to Contact Helen Blair | | Working Title Administrative Secretary | Telephone Number 656-4722 | |
| 3. Action Requested a. <input checked="" type="checkbox"/> Establish Retention Schedule; record will continue to accumulate. b. <input type="checkbox"/> Dispose of present accumulation; no further accumulation anticipated. c. <input type="checkbox"/> Amend Application No. _____ Check One: <input type="checkbox"/> Change; <input type="checkbox"/> Supersede; <input type="checkbox"/> Void | | | | |
| 4. Dates of Series Earliest Latest 1978 present | | 5. Records Series Title (followed by title used in office, if different) Office of Instructional Services State Board Meeting Working Papers Files | | |
| 6. Division and Office Function What is the function of the Division and the Office in which this record series is created? <p>The office of Instructional Services is responsible for providing state-level leadership to plan, administer, and evaluate the kindergarten through twelfth grade instructional programs of the public schools of Georgia. The Office plans curriculum and supportive media services to meet goals for education according to student needs, including bi-lingual and special education students. The Office also coordinates the functions and activities of three program divisions to provide information to the Superintendent and State Board of Education, and provides consultative assistance to local school systems, particularly as the basic skills plan is developed and implemented. The Office manages Curriculum Services, Educational Media Services, and Special Programs.</p> | | | | |
| 7. Record Series Description This file contains the following documents (include form numbers and titles, if any): Attach samples of the file. <p>Documents relating to: documenting requests and recommendations from the Office of Instructional Services for approval by the State Board of Education.</p> <p>Included are: copies of Board agenda and minutes of meetings; working papers used in formulating recommendations; and final recommendations to the Board. Also included may be correspondence and memos to and from the Board members and other departmental personnel related to program recommendations and activities.</p> <p>File is arranged: chronologically by Board meeting date.</p> | | | | |
| 8. Monthly Reference Rate How often are records referred to which are: One to six months old <u>1</u> ; Seven to twelve months old <u>1</u> ; Thirteen to twenty-four months old <u>0</u> ; twenty-five months and older <u>0</u> ? | | | | |
| 9. Annual Rate of Accumulation of Records Letter-size drawers _____; Legal-size drawers _____; Shelves _____; Other (specify) <u>1/3 cu. ft.</u> | | | | |

| YES | NO | 10. Questionnaire (Place an "X" in the proper column) |
|-----|----|--|
| X | | a. Is this the official copy of the series? If not, where is it? |
| | X | b. Does the series contain confidential information requiring security handling? If yes, cite law or regulation. |
| | X | c. Is this a vital record? |
| X | | d. Does this series have historical or long term research value? |
| | X | e. When one or two documents in the file make it necessary to keep the entire file for a long period, could these documents be scheduled separately? |
| | X | f. Is the information contained in this series ever published? If yes, attach copy. |
| | X | g. Is the information contained in this series ever analyzed and/or recorded in a summarized report? If yes, attach copy. |
| | X | h. Is there a duplication of this series in your office, or in another office or agency? If yes, where? |
| | X | i. Is this series (or a major portion of it) regularly microfilmed? |
| | X | j. Does the record series result in a computer printout? |

11. Retention Requirements

The following requires the series to be kept:

- | | | | |
|--------------------------|--------------|-----------------------------------|-----------------|
| a. State Law | _____ years. | d. Audit period | _____ years. |
| b. Statute of limitation | _____ years. | e. Administrative need | <u>1</u> years. |
| c. Federal law | _____ years. | f. Federal retention instructions | _____ years. |

Attach copy or excerpt of laws or regulations. Explain administrative need.

Office reference requirements

12. Approved Disposition Instructions

This agency recommends that the file series be cut off at the end of each:

☐ Calendar Year; ☒ Fiscal Year; ☐ Other _____ then,

- ☒ Hold in the current files area _____ month(s) 1 year(s); then
- ☐ Transfer to local holding area; hold _____ year(s); then
- ☐ Transfer to State Records Center; hold _____ year(s); then
- ☐ Destroy.
- ☒ Transfer to State Archives for permanent retention.
- ☐ Other (Specify)

These instructions apply to all prior and future accumulations of the series.

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|--|-----------------|--|-----------------|
| Agency Head/Designee (Signature) | Date | Records Management Officer (Signature) | Date |
| <i>A. Weyman Culp</i> | <i>10/22/81</i> | <i>Walker L. Baumgardner</i> | <i>10/22/81</i> |
| Recommendations in paragraph 12 are approved. (If disapproved, attach letter of explanation.) | | State Records Committee (Signature) | Date |
| | | <i>Wm. J. Smith</i> | <i>11-2-81</i> |
| | | Secretary of State/Designee | |
| | | <i>Carroll Hart</i> | <i>11-2-81</i> |
| | | Attorney General/Designee | |
| | | <i>Joseph H. Hays</i> | <i>11-3-81</i> |